

Week In Advance

Feb 20 – Feb 24 2012

Leveraged products involve a high level of risk and you can lose more than your original investment. They are not suitable for everyone so please ensure you understand the risks involved and if necessary please obtain investment advice from a financial adviser before investing. This report is not a personal recommendation and does not take into account your personal circumstances or appetite for risk.

Monday 20 Feb

Economic Indicators:

07:00 GER Import Prices

UK Events: **Interim Results:** International Ferro Metals Ltd [IFL]; **Final Results:** AFC Energy PLC [AFC], Animalcare Group PLC [ANCR], CSR PLC [CSR], Lo-Q PLC [LOQ], XP Power Ltd [XPP]; **Trading Statements:** **AGMs/EGMs:** Renovo Group PLC [RNVO], Westmount Energy Ltd [WTE]

Note: US markets closed for Bank Holiday

Tuesday 21 Feb

Economic Indicators:

15:00 EZ Consumer Confidence

09:30 UK PSNB

UK Events: **Interim Results:** Albemarle & Bond Holdings PLC [ABM], Dechra Pharmaceuticals PLC [DPH], Genus PLC [GNS], RSM Tenon Group PLC [TNO]; **Final Results:** AMEC PLC [AMEC], Croda International PLC [CRDA], Dragon Oil PLC [DGO], Drax Group PLC [DRX], Devro PLC [DVO], Heavitree Brewery PLC [HVT], Kerry Group PLC [KYGA], Morgan Sindall PLC [MGNS], Primary Health Properties Plc [PHP], Quarto Group (The) Inc [QRT], Rathbone Brothers PLC [RAT], Segro [SGRO]; **Trading Statements:** Safestore Holdings PLC [SAFE]; **AGMs / EGMs:** Amiad Filtration Systems Ltd [AFS], Emblaze Ltd [BLZ], Blackrock Frontiers Investment Trust PLC [BRFI], Heavitree Brewery PLC [HVT], Leed Petroleum PLC [LDP], Titon Holdings PLC [TON]

Wednesday 22 Feb

Economic Indicators:

 08:00 FRA Flash Services PMI
 08:30 GER Flash Services PMI
 09:00 EZ Flash Services PMI
 10:00 EZ Industrial New Orders
 15:30 US Crude Oil Inventories

 06:30 FRA CPI
 08:00 FRA Flash Manufacturing PMI
 08:30 GER Flash Manufacturing PMI
 09:00 EZ Flash Manufacturing PMI
 15:00 US Existing Home Sales

UK Events: **Interim Results:** Barratt Developments PLC [BDEV], Galliford Try PLC [GFRD], Gleeson (M J) Group PLC [GLE], Hays PLC [HAS], Mucklow (A & J) Group PLC [MKLW], Pan African Resources PLC [PAF]; **Final Results:** BAA Plc [BAA], Filtrona PLC [FLTR], London Capital Group Holdings PLC [LCG], Logica PLC [LOG], Law Debenture Corporation Plc (the) [LWDB], Millennium & Copthorne Hotels PLC [MLC], REXAM PLC [REX], St James's Place PLC [STJ], Temple Bar Investment Trust Plc. [TMPL], Travis Perkins PLC [TPK]; **Trading Statements:** Micro Focus International PLC [MCRO]; **AGMs / EGMs:** Gooch & Housego PLC [GHH]

Ex-dividends: **FTSE100 impact -3.5 Pts;** Barclays PLC [BARC] (3p), Chrysalis Vct Plc [CYS] (0.025p), Downing Absolute Income VCT II PLC [DA2O] (0.025p), Framlington Aim VCT PLC [FAME] (0.025p), Heath (Samuel) & Sons PLC [HSM] (5.5p), Independent Investment Trust Plc [IIT] (0.03p), Independent Investment Trust Plc [IIT] (0.006p), Invesco Income Growth Trust Plc [IVI] (0.0195p), Jersey Electricity Company (The) Ltd [JEL] (6.5p), Mountview Estates PLC [MTVW] (50p), Mid Wynd International Investment Trust Plc [MWV] (1.3p), PZ Cussons PLC [PZC] (0.0223p), Reckitt Benckiser Group PLC [RB.] (70p), Raven Russia Ltd CUM RED PREF SHS [RUSP] (0.03p)

Thursday 23 Feb

Economic Indicators:

 09:30 UK BBA Mortgage Approvals
 11:00 UK CBI Realized Sales
 15:30 US Natural Gas Storage

 09:00 GER IFO Business Climate
 11:00 UK CBI Industrial Order Expectations
 13:30 US Unemployment Claims

UK Events: **Interim Results:** Ashmore Group PLC [ASHM], Centaur Media PLC [CAU], Go-Ahead Group (The) PLC [GOG], Kier Group PLC [KIE], Redrow PLC [RDW], Sinclair IS Pharma PLC [SPH]; **Final Results:** Avocet Mining PLC [AVM], British American Tobacco PLC [BATS], Bodycote International P.l.c. [BODY], Blackrock World Mining Trust Plc [BRWM], Centrica PLC [CNA], Capita Group (The) PLC [CPI], Capital Shopping Centres Group PLC [CSCG], Informa PLC [INF], Lancashire Holdings Ltd [LRE], Mondi PLC [MNDI], New World Resources NV [NWR], Hellenic Telecommunications Organization [OTES], Royal Bank of Scotland Group (The) PLC [RBS], RSA Insurance Group PLC [RSA], STV Group PLC [STVG]; **Trading Statements:** MAM Funds [MMF]; **AGMs / EGMs:** Alternative Investments Strategies Limited [AIS], Electra Private Equity Plc [ELTA], EasyJet PLC [EZJ]

Friday 24 Feb

Economic Indicators:

 09:00 ITA Retail Sales
 14:55 US Revised UoM Consumer Sentiment
 15:00 US New Home Sales

 07:00 GER Final GDP
 09:30 UK Revised GDP
 14:55 US Revised UoM Inflation Expectations

UK Events: **Interim Results:** Asian Citrus Holdings Ltd [ACHL], Stagecoach Theatre Arts PLC [STA]; **Final Results:** Berendsen Plc [BRSN], Hammerson [HMSO], Lloyds Banking Group PLC [LLOY], New Britain Palm Oil Ltd [NBPO], Ruukki Group Plc [RKKI], Rightmove PLC [RMV], William Hill PLC [WMH]; **Trading Statements:** **AGMs / EGMs:** Brewin Dolphin Holdings PLC [BRW], Invista European Real Estate Trust [IERE], LonZim plc [LZM], OMG PLC [OMG], Sinclair (William) Holdings PLC [SNCL]

For the full line-up of economic indicators, refer to our daily Live Macro Calendars (see Breakfast Buffet)

NB: Data provided by a 3rd party - accuracy cannot be guaranteed

All times BST

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